

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

JUL 2 3 1992 - 55 AM

INTERSTATE COMMERCE COMMISSION

J. Gary Lane Senior General Attorney

MOTOR OFERATING UNIT

Writer's Direct Dial Number (804) 629-2818

2-2054005

July 20, 1992

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 15, 1992. The primary document to which this is connected is recorded under Recordation No. 10703.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Manufacturers Hanover Trust Company

600 Fifth Avenue

New York, New York 10020

LESSEE/GUARANTOR:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place

Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (old numbers)
3	Box Cars	XPI	SOU 193, 184 NS 440246

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 15, 1992, with respect to Equipment Trust Agreement with Recordation No. 10703, dated August 1, 1979, covering three box cars, numbered SOU 193 and 184 (changed to NS 440249 and 440263, respectively) and NS 440246 (changed to NS 440259).

Very truly yours,

J. Gary Lane

jgl encl.

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 193 AND 184, AND THE NORFOLK SOUTHERN RAILWAY ROAD NUMBER NS 440246, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number Assigned	ECOCOCCUTION 100 20 70 1875 1875	New Road Number Assigned
SOU 193 SOU 184	JUL 23 1992 - 55 AM	NS 440249 NS 440263
NS 440246	Introducts conscience commission	NS 440259

NORFOLK SOUTHERN RAILWAY COMPANY

Bv:

Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

OUTPUT

OF NORFOLK

)

On this 15th day of July , 1992, before me personally appeared H. E. Valty , to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Claris S. Colition
Notary Public

My Commission expires: AUGUST 31,1994